DETECT M Davis Data Import Issues

| Phone Recruitment | | |
| --- | --- | --- |
| Field | Comment | |
| *cScore*  *MDScore*  *MocaOrientation* | It looks like FileMaker and M Davis are calculating the MoCa scores differently. FileMaker’s calculation is stored in *cScore*. M Davis’ provided score is in *MDScore*.  Some of it is minor, for instance if a participant correctly states the date in *MocaOrientation*, M Davis considers “Month” and “Year” correct also, but does not include these in the imported data, but does calculate it into the score. Whereas in FileMaker, “Month” and “Year” must be selected separately to be included in the scoring.  Even taking into account the above, there are discrepancies on how the MoCa score is calculated for some participants, with the M Davis scores usually being higher.  \*\*\*See email attachments for data exports from FileMaker and M Davis\*\*\*  **Calculating MoCa Score**  *cScore* = Sum ( cMocaDigitForward ; cMocaDigitBackward ; cMocaVigilance ; cMocaSerial7 ; cMocaSentenceRep ; cMocaVerbFluency ; cMocaAbstraction ; cMocaDelayRecall ; cMocaOrientation )  *cMocaDigitForward* = Case ( IsEmpty ( MocaDigitForward ) ; "" ;  MocaDigitForward = "Sequence not correctly repeated" ; 0 ;  MocaDigitForward = "Sequence correctly repeated (2, 1, 8, 5, 4)" ; 1 ;  "" )  *cMocaDigitBackward* = Case ( IsEmpty ( MocaDigitBackward ) ; "" ;  MocaDigitBackward = "Sequence not correctly repeated" ; 0 ;  MocaDigitBackward = "Sequence correctly repeated (2, 4, 7)" ; 1 ;  "" )  *cMocaVigilance* = Case ( IsEmpty ( MocaVigilance ) ; "" ;  MocaVigilance = "Two or more errors (an error is a tap on a wrong letter or a failure to tap on letter A)" ; 0 ;  MocaVigilance = "Zero or one error (an error is a tap on a wrong letter or a failure to tap on letter A)" ; 1 ;  "" )  *cMocaSerial7* = Case ( IsEmpty ( MocaSerial7 ) ; "" ;  MocaSerial7 = "Zero correct subtractions" ; 0 ;  MocaSerial7 = "One correct subtraction" ; 1 ;  MocaSerial7 = "Two or three correct subtractions" ; 2 ;  MocaSerial7 = "Four or five correct subtractions" ; 3 ;  "" )  *cMocaSentenceRep* = Case ( IsEmpty ( MocaSentenceRep ) ; "" ;  MocaSentenceRep = "Neither sentences correctly repeated" ; 0 ;  MocaSentenceRep = "One sentence correctly repeated" ; 1 ;  MocaSentenceRep = "Both sentences correctly repeated" ; 2 ;  "" )  *cMocaVerbFluency* = Case ( IsEmpty ( MocaVerbFluency ) ; "" ;  MocaVerbFluency = "Fewer than 11 words generated" ; 0 ;  MocaVerbFluency = "11 or more words generated" ; 1 ;  "" )  *cMocaAbstraction* = Case ( IsEmpty ( MocaAbstraction ) ; "" ;  MocaAbstraction = "No answers correct" ; 0 ;  MocaAbstraction = "One answer correct" ; 1 ;  MocaAbstraction = "Both answers correct" ; 2 ;  "" )  *cMocaDelayRecall* = If ( MocaDelayRecall = "None" ; 0 ; ValueCount ( MocaDelayRecall ) )  *cMocaOrientation* = If ( MocaOrientation = "None" ; 0 ; ValueCount ( MocaOrientation ) ) | |
| *PhoneInitialRequest* | Not necessity an issue, but values are different from expected. | |
| **FileMaker Expected** | **M Davis Provided** |
| 1. Participant answered 2. Phone given to participant 3. Participant deceased 4. Participant permanently impaired or disabled 5. Participant currently unavailable | 1. Patient permanently impaired or disabled 2. Hard refusal 3. Patient answered 4. Hang up 5. Patient currently unavailable 6. Answering Machine 7. Patient deceased 8. Wrong number 9. Phone given to patient 10. Soft refusal 11. Language Barrier - SPANISH 12. Add to `Do Not Call` list 13. Language Barrier (NON-Spanish) |
| *xRecordStatus* | For participants that have been marked as deceased, impaired, could not be reached after 5 attempts, or requested to be added to do not call list; what needs to be done in FileMaker for these participants? In other words, is M Davis making sure these participants are not contacted in subsequent months or does FileMaker need to flag these participants? | |

| Call Log | | |
| --- | --- | --- |
| Field | Comment | |
| *AnsweredBy* | Values are different from expected. | |
| **FileMaker Expected** | **M Davis Provided** |
| 1. Participant 2. Someone else 3. Voicemail 4. Wrong number/line disconnected 5. No answer/busy signal/fax | 1. Patient impaired or disabled 2. Hard Refusal 3. Hang up 4. Answering Machine/Left Message 5. Not elligible 6. No answer 7. Call Back 8. Partial Call Back 9. Telephony issue 10. Soft Refusal 11. Operator Intercept: Tri-Tone and ISDN codes received from provider. 12. Indefinite callback 13. Patient deceased or impaired 14. Complete 15. Wrong number 16. 2 17. Language Barrier - SPANISH 18. Time out 19. Terminate partial (indefinite callback) 20. Hearing impaired 21. 1 22. Busy 23. In Do Not Call List 24. Language Barrier 25. No Ring, No Dial Tone, Cancelled: Errors on the internal loop. 26. Connection Lost 27. Default Value 28. Disconnected by supervisor 29. 5 |
| *Response* | All values are empty. | |

| Participant Scheduler | |
| --- | --- |
| Field | Comment |
| *MedstarID* | FileMaker is expecting a single record per participant that has been scheduled for a follow-up interview/screening. However, in M Davis’ data there can be multiple records for participants. |
| *AppointmentDate* | All values are empty. Expecting data in format m/d/yyyy.  If M Davis is not scheduling when participants are being interviewed/screened, this CSV file does not need to be imported into FileMaker. |
| *AppointmentTime* | All values are empty. |